RP₃ Online Application and Designation System: Responding to RFIs

About the RFI Process:

Requests for Information (RFIs) are sent to utilities during the grading period if the RP3 Review Panel needs more information in order to grade a question (i.e.: prior to your application being submitted, this table will remain empty). Examples for requests for information could be: an explanation or attachment was not included, or a clarification on language used in a response. This process is meant to help utilities ensure that they are being graded as accurately as possible.

This guide will go through basic steps on finding and responding to RFIs, and more detailed information about the various pieces of the RFI process can be found in the <u>online system user guide</u>.

Logging in:

You can view any pending RFIs by logging into the RP₃ online application system at <u>RP3.PublicPower.org</u>. If you have encounter any difficulty signing in, please contact RP₃ Staff at <u>rp3@publicpower.org</u>.

Finding your RFIs:

When you log into your utility's application, you should see several filter options (circled in red below).

Hor Biable Public wer Provider	me 🔻	Profile 🗸					Hello, Staff APPA Log off Site Navigation -	
	n Dasl	nboard: 20	016 Reliable P	ublic Power Provider	(RP3) Appli	cation - TEST Utility		
Status							Return	to Landing Page
Phase: Grading Submitted: Yes				tatus Uhanswered: ✓ In-Progress: ✓ Submitted: 100%				y: TEST Utility Small Member
Application Actions Preview and Print	Submit A	pplication Pay F	RP3 Application Fee					
Table of Contents	(Discipli Subsec Questic	tion			igned To		v
		Q Searc					Filter:	
		•	Discipline 🗍	Subsection Employee Demographics	Caption +	Question Title 2016: Utility Employee Demographics	 ♦ Question Status ♦ ✓ Submitted 	Discussion ¢
		→→	Reliability	Reliability Indices Collection		2015: Monitoring and Tracking Data Reliability Statistic Tracking (eRT integrated)	 ✓ Submitted ✓ Submitted 	

Under the "RFI Status" drop-down, you will see three different filter options – "Answered," "In-Progress,", and "Proposed." These are the different phases an RFI can be in.

Table of Contents	Discipline		•	Assigned To	
	Subsection			Question	
	Question Text			Status	
	RFI Status			•	
	Q Search 🕻 🕻 Clear	Answered			
	Discipline	In Progress		- 1	
	Utility Demo	Proposed		r	ployee Demographics
	→ Reliability			r	ng and Tracking Data
	Reliability			i	stic Tracking (eRT integrated)
	→ Reliability	Reliability Indices Use	I.B.1	Indices Use	
	Reliability	Reliability Indices Use	I.B.2	Reliability Surv	еу
	Reliability	Mutual Aid	I.C.1	2016: Mutual A	id
	Reliability	Disaster Plan	I.D.1	Disaster Plan	

If you would like to view any **unanswered RFIs**, select "Proposed" from that drop-down menu, and then press the "Search" button. This should automatically filter and display your unanswered RFIs, just as in the image below.

Disciplin	ne	T T						Assigned To	
Subsect	tion							Question Status	
Questio	n Text								
RFI Sta	tus F	Proposed	•						
Q Search 2 Clear									
	Discipline 🔶	Subsection	\$	Caption	¢	Question Title			ŧ
>	System Improvement	t System Maintenance and Betterment		IV.B.2		System Losses			
>	System Improvement	t System Maintenance and Betterment		IV.B.3		Planning Study			
4									
2 results									

If you would like to search for any **RFIs you are working on**, use the "In-Progress" filter. The "Answered" filter will be for any RFI responses you have already submitted.

Responding to the RFI

To respond to the request, click on the "Edit this RFI" button to the left of the RFI table. You can type your response in the text box, and you can add any attachments requested in the RFI via the "Add"

button in the RFI attachment table. This will show a new pop-up where you can add a title for the attachment and a description if you like, just as with the attachments for the application question.

		Question IV.B.2:						
		Does your utility have ves	e any process	ses/progran	ns in place	that address o	verall system ic	
A	Applic ation	Question - Respond	d to RFI				×	
F	Request							
	The Panel requests to see more information about the system losses calculat							
, , , , , , , , , , , , , , , , , , ,	Response							
							10	
	Attachments						+ Add	
	Title	Description	Uploae	ded By	♦ U	pload Date	\$	
1	No data ava	lable in table						
			, Modified			on 11/1/2016 e Response	11:01 AM Cancel	
« Next »	1 of 2						🚚 Import R	
Request for Informati	on						Attachment	
RFI		*	Status 🜲 D)ue 🔶	Approved	Attachme	Tit	
The Panel reque	sts to see mo	ore information about t	Proposed 1	1/25/2016	Approved			

When you hit "Save" this changes your work to "In-Progress" and you can go back to work on this later if you choose. You can see the status change when you go back to the question preview screen. If you go back to the RFI and hit "Save and Finalize" you will then see that the status changes to "Answered". You will no longer be able to edit your answer after you press "Save and Finalize."

Once you have finalized your response, no other steps need to be taken to ensure the Panel sees your RFI.

Technical Assistance

If you have any questions, whether about the process or if you need any clarification on the Panel's requests, please do not hesitate to reach out to APPA's RP₃ staff at <u>RP3@publicpower.org</u>. You may also call 202-467-2945.