



July 14
2020 | THE ACADEMY
Wholesale Markets
Virtual Summit

AMERICAN
PUBLIC POWER
ASSOCIATION

Agenda

Tuesday, July 14, 2020

Welcome and Opening Keynote with FERC Commissioner Richard Glick

11 – 11:30 a.m. ET / 10 – 10:30 a.m. CT / 9 – 9:30 a.m. MT / 8 – 8:30 a.m. PT

Panel 1: Primary Challenges to Wholesale Markets

11:30 a.m. – 12:45 p.m. ET / 10:30 – 11:45 a.m. CT / 9:30 – 10:45 a.m. MT / 8:30 – 9:45 a.m. PT

Panelists

- **Jennifer Chen**, Duke University Nicholas Institute for Environmental Policy Solutions
- **Rob Gramlich**, Grid Strategies, LLC
- **Karl Hausker**, World Resources Institute
- **Jim Wilson**, Wilson Energy Economics
- **Scott Wright**, Midcontinent ISO

Discussion topics

- How should the wholesale markets adapt to increased levels of renewables and storage, different patterns of weather and customer demand, resource diversity concerns, and greater levels of distributed resources?
 - Is it time for a rethinking of resource adequacy and reliability measures?
 - How much should markets be relied upon for resource decisions or should there be a focus on greater integrated resource planning?
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Break and Optional Open Discussion

12:45 – 1:30 p.m. ET / 11:45 a.m. – 12:30 p.m. CT / 10:45 – 11:30 a.m. MT / 9:45 – 10:30 a.m. PT



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Panel 2: Capacity Constructs and Needed Reforms

1:30 – 2:30 p.m. ET / 12:30 – 1:30 CT / 11:30 a.m. – 12:30 p.m. MT / 10:30 – 11:30 a.m. PT

Panelists

- **John Coyle**, Duncan & Allen
- **Matt Larson**, Wilkinson Barker Knauer
- **Jay Morrison**, National Rural Electric Cooperative Association
- **Bob Weishaar**, McNees Wallace & Nurick LLC

Discussion topics

- What do the recent rule changes in the PJM, ISO-NE and NYISO capacity constructs mean for public power, cooperatives and the states?
 - Will these constructs survive, and if so, what reforms are needed?
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Panel 3: Recent Developments in Energy Markets and Price Formation

2:30 – 3:30 p.m. ET / 1:30 – 2:30 p.m. CT / 12:30 – 1:30 p.m. MT / 11:30 a.m. – 12:30 p.m. PT

Panelists

- **Beth Garza**, recent Director, ERCOT Independent Market Monitor
- **Steve Lieberman**, American Municipal Power Inc.
- **Tom Rudebusch**, Duncan Weinberg Genzer Pembroke

Discussion topics

- What has been the impact of the energy market rule changes resulting from FERC's price formation rule making?
 - Should there be more fundamental changes in the energy and ancillary services markets?
 - Would adopting carbon pricing assist states in meeting carbon reduction goals?
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Break and Optional Open Discussion

3:30 – 4:00 p.m. ET / 2:30 – 3:00 p.m. CT / 1:30 – 2:00 p.m. MT / 12:30 – 1:00 p.m. PT



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Panel 4: The Role of Financial Entities and the Value of FTRs and Virtual Products

4:00 – 4:45 p.m. ET / 3:00 – 3:45 p.m. CT / 2:00 – 2:45 p.m. MT / 1:00 – 1:45 p.m. PT

Panelists

- **Doug Boccignone**, Principal, Flynn Resource Consultants, Inc.
- **Gregory Poulos**, Consumer Advocates of PJM States
- **Andrew Stevens**, Managing Director and Co-Founder, DC Energy

Discussion topics

- What are the risks and benefits of financial entity participation in the wholesale markets?
- Are FTRs, CRRs and other products functioning as an adequate hedge to load?
- If not, what rule changes are needed?

Panel 5: The State of RTO/ISO Governance and Potential Improvements

4:45 – 5:45 p.m. ET / 3:45 – 4:45 p.m. CT / 2:45 – 3:45 p.m. MT / 1:45 – 2:45 p.m. PT

Panelists

- **Jason Gray**, Duncan & Allen LLP
- **Stephanie Lenhart**, Boise State University
- **Tyson Slocum**, Public Citizen
- **Ed Tatum**, American Municipal Power, Inc.

Discussion topics

- How well are the stakeholder processes working in the different RTOs?
- Are participants able to keep up with the expanding time commitment and information overload
- Are there best practices in governance that could improve these processes?

Open Discussion: Identification of Key Issues and Next Steps

5:45 – 6:15 p.m. ET / 4:45 – 5:15 p.m. CT / 3:45 – 4:15 p.m. MT / 2:45 – 3:15 p.m. PT