

APPA ACADEMY Business & Financial Conference CONNECTING EXPERTS, FOSTERING SUCCESS SIGNATURE SPONSOR bakertilly **AGENDA AT A GLANCE**

SUNDAY, SEPTEMBER 7



8 am - 6:30 pm REGISTRATION

MAIN LEVEL



The American Public Power Association helps community-owned utilities deliver superior electric service – by advocating and advising on electricity policy, resilience, cybersecurity, grid operations, technology, trends, and training. Learn more at www. PublicPower.org.

APPA ACADEMY.

AMERICAN PUBLIC POWER ASSOCIATION

The APPA Academy is public power's complete resource for professional education and certification, helping you stay abreast of rapidly evolving technologies, regulations, and customer needs. Learn more about in-person, virtual, and ondemand events at www.PublicPower.org/Academy.

PRECONFERENCE SEMINARS

Separate registration required.

8:30 am - Noon Financial Assessment Workshop

305A, MAIN LEVEL

8:30 am - Noon
Using Distributed
Energy Resources
to Manage Load Growth
305B. MAIN LEVEL

8:30 am - Noon
Increasing
Cybersecurity Resilience
Through Customized
Tabletop Exercises

301B, MAIN LEVEL

1:30 - 5 pm Ratemaking for the Industrial Resurgence: Data Centers, AI, and More

305A. MAIN LEVEL

1:30 - 5 pm Staying Current in Public Utility Accounting 305B, MAIN LEVEL



MONDAY, SEPTEMBER 8

8:45 - 10 am
OPENING GENERAL SESSION

BALLROOM A, BALLROOM LEVEL



Welcome

JARED PRICE,
Chief Information
Officer, American
Municipal Power,

Inc., Ohio; and Section Chair, APPA Business & Financial Conference and Cybersecurity & Technology Summit



CEO
Address
SCOTT CORWIN,
President and
CEO, American

Public Power Association



KEYNOTE

Making it Without Losing It: The New Rules for Innovation and Motivation— that Lasts

Featured on the Today Show, Time, Good Morning America, The View, Vanity Fair, People Magazine, Business Insider, and Forbes, Jess Ekstrom teaches how you and your teams can become intrinsically motivated while solving problems, improving retention rates, and improving customer/client connections. Learn how to explore ways to create an environment to build and sustain lasting motivation, from right where you are.

JESS EKSTROM, Forbes-Rated Speaker, Author, TED-Ed & LinkedIn Learning Instructor, Leadership Expert





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MONDAY, SEPTEMBER 8

Accounting & Finance 306 ABC Main Level Accounting & Finance 302 ABC Main Level

Human Resources Room 304 Main Level

Rates & Pricing

305 B

Main Level

Risk Management & Insurance 305 A Main Level

Industry Spotlight 301B Main Level

					Main Level					
7 am – 6 pm	Registration: Main Level									
7:30 – 8:30 am	Networking Breakfast: Ballroom B, Ballroom Level									
7:30 – 8:30 am	Newcomers Networking Breakfast: Room 402, Ballroom Level									
8:45 – 10 am	Opening General Session: Ballroom A, Ballroom Level									
10 – 10:30 am	Break: Ballroom B, Ballroom Level									
10:30 – 11:45 am	Ethical Leadership and Corporate Governance in Utilities	Avoiding Cross- Subsidization of City Services	HR Group Therapy Roundtable	Designing New Rates for Residential Customers	Navigating an Uncertain Regulatory Environment					
11:45 am – 1:30 pm	Lunch (on your own)									
1:30 – 2:45 pm	Creating Effective Finance, Investment, and Audit Committees	Increasing Financial Efficiency and Building Revenue Confidence	Don't Leave! Keeping Employees in a Tight Labor Market	Tackle the Challenges of AMI	Using the Risk Management Toolkit	Successfully Navigating FEMA Claims Post Disaster				
2:45 – 3:15 pm	Break: Ballroom B, Ballroom Level									
3:15 – 4:30 pm	GASB Update	Evaluating Policy Changes on Energy Tax Credits and Incentives	Building Tomorrow's Workforce: Aligning Development with Succession Planning	Managing New Extra-Large Loads	Readying Your Utility for Increased Wildfire Risk	Al Applications for Modern Utility Finance				
5 pm	Happy Hour with Colleagues Rye Bar at the Raleigh Marriott City Center Hotel (pay your own way)									

TUESDAY, SEPTEMBER 9

8:45 – 10 am GENERAL SESSION

BALLROOM A, BALLROOM LEVEL



ALEX
FITZSIMMONS,
Director of
the Office of
Cybersecurity,
and Emergency

KEYNOTE

Energy Security, and Emergency Response (CESER) at U.S. Department of Energy (DOE)



JARED PRICE RAHEEL ARSHED



MICHAEL FISH



JEREMY RENSHAW

AI Panel: Practical Energy Technology

Artificial Intelligence has the potential to enhance operational efficiency, reduce costs for consumers, and help utilities of all sizes manage an increasingly complex grid. This keynote will feature presentations from utility executives and leading industry researchers on how utilities can implement AI in different parts of their organization, and how to minimize potential risks associated with its use.

MODERATOR: JARED PRICE, Vice President and Chief Information Officer, American Municipal Power, Inc.

PANELISTS: RAHEEL ARSHED, Utility AMI Manager, City of Naperville, Illinois; **MICHAEL FISH,** Senior Director, Enterprise Cyber Security, Salt River Project, Arizona; and **JEREMY RENSHAW,** Executive Director, AI and Quantum, Electric Power Research Institute



AGENDA AT A GLANCE

TUESDAY, SEPTEMBER 9

Accounting & Finance 306 ABC Main Level

Reception: Ballroom B. Ballroom Level

6 - 7:30 pm

Accounting & Finance 302 ABC Main Level Human Resources Room 304 Main Level Risk
Management
& Insurance
305 A
Main Level

Rates & Pricing

305 B

Main Level

Industry Spotlight 301B Main Level

	Main Level	Main Level	Main Level	Ivialii Levei	Main Level	Main Level				
7 am – 6 pm	Registration: Main Level									
7:30 – 8:30 am	Networking Breakfast: Ballroom B, Ballroom Level Women in Public Power Networking Breakfast: Room 402, Ballroom Level									
8:45 – 10 am	General Session: Ballroom A, Ballroom Level									
10 – 10:30 am	Break: Ballroom B, Ballroom Level									
10:30 – 11:45 am	How Al Is Transforming Financial & Management Reporting	Joint Session with CTS How to Get Leadership Buy-In and Budget on Technology Initiatives	Powering the Future: Building Stronger Apprenticeship Pathways for Lineworkers	Creating Rates and Services to Support Your Key Accounts	How Brokerage Services Can Improve Risk Management Programs					
11:45 am – 1:30 pm	Lunch (on your own)									
1:30 – 2:45 pm	Large Utility Roundtable	Small Utility Roundtable	HR Group Therapy Roundtable	Rates for Distributed Energy Resources	How to Prioritize Capital Investments Using Risk Management Practices	Joint Action Agency Roundtable				
2:45 — 3:15 pm	Break: Ballroom B, Ballroom Level									
3:15 – 4:30 pm	Streamlining Single Audits and Capital vs. Expense Determinations	Rating Agency Outlook for Public Power	Labor Law Hot Topics	The Power of the Stakeholder Process	Understanding and Managing Geopolitical and Economic Risks	Toot Your Own Horn: Showcasing the Value of Public Power				

WEDNESDAY, SEPTEMBER 10

7 – 10 am Registration: Main Level

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7:30 – 8:30 am Networking Breakfast: Ballroom B, Ballroom Level

8:45 – 10 am Closing General Session: Ballroom A, Ballroom Level

CLOSING GENERAL SESSION



KEYNOTE Cybercrime, Identity Theft, and Crimes

Known for his former life as con man, check forger, and impostor between the ages of 15 and 21, Frank Abagnale's unique expertise and first-hand experience now focus on a life of service in the world of cybersecurity. Hear

how he's worked with the FBI and more than 14,000 financial institutions, corporations, and government agencies to utilize his fraud prevention programs.

FRANK ABAGNALE, Renowned Cybercrime and Fraud Prevention Expert, Bestselling Author, and subject of Catch Me If You Can

KEY FACTS

Credits and Evaluation

A link to an online survey about the conference will be emailed to attendees after the conference. You must complete this form to receive a certificate for continuing education credits (CEUs, PDHs, CPEs, HRCI, SHRM). We appreciate your valuable feedback.

Presentations

A link to speakers' presentations will be emailed to attendees after the conference and will be made available to view for one month.

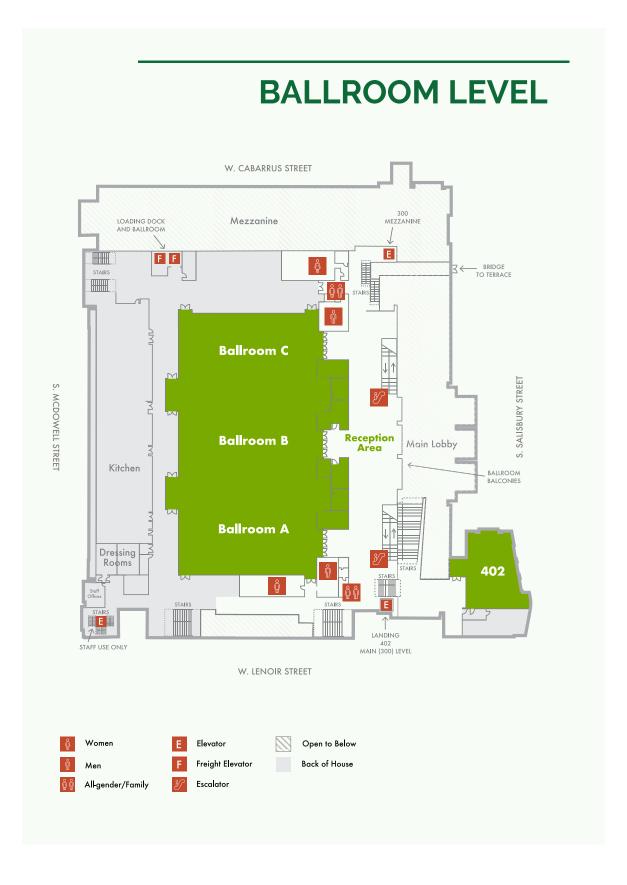
Antitrust Statement

Various state and federal laws prohibit the exchange of information among competitors regarding the matters pertaining to price, refusals to deal, markets division, tying relationships and other topics that might infringe upon antitrust laws and regulations. No such exchange or discussion will be tolerated during the meeting. A copy of the APPA's Statement of Compliance with the Antitrust Laws is available upon request.

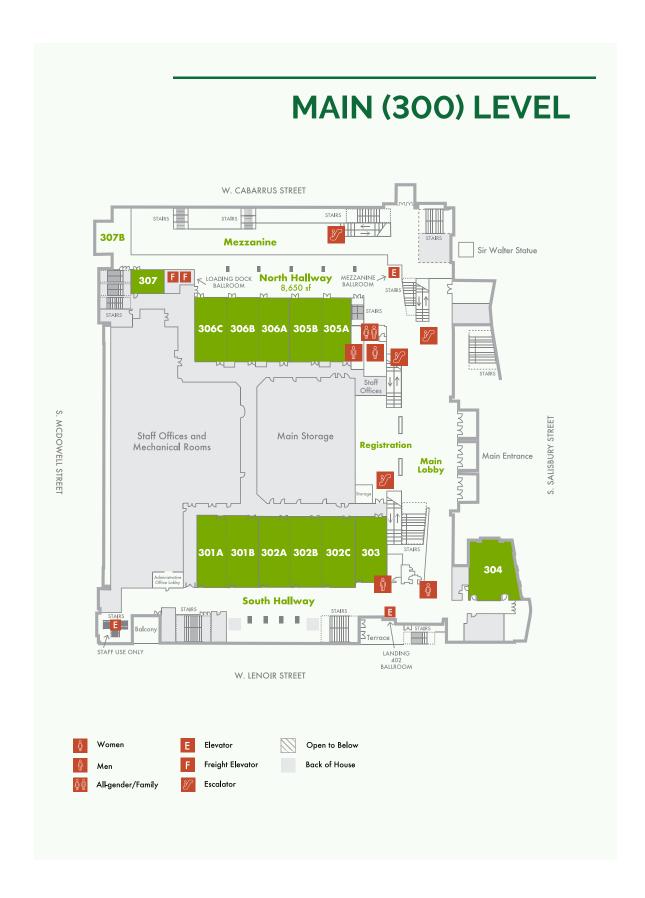
Code of Conduct

Attendees of American Public
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